

Continental Micronesia

Real Estate Investment Conference

October 2, 2009

Leo Palace

Continental Airlines



Overview

- Personal introduction
- History and network
- Bookings overview
- Growth plans
 - Osaka
 - Fiji
 - China
 - Buildup
- Happy to answer any questions



Personal Background

- Father a US Navy officer; family moved often
- Attended high school at a very small town (10,000 pop) in Georgia
- Spent one year in Houston HQ
- One year on Guam 1997-1998
- Spent 10 years in Tokyo, primarily focused on Japan-Guam sales activity
- Visited Guam 120 times in 10 years...
- Appointed CMI President on July 24th
- Family arrived last night

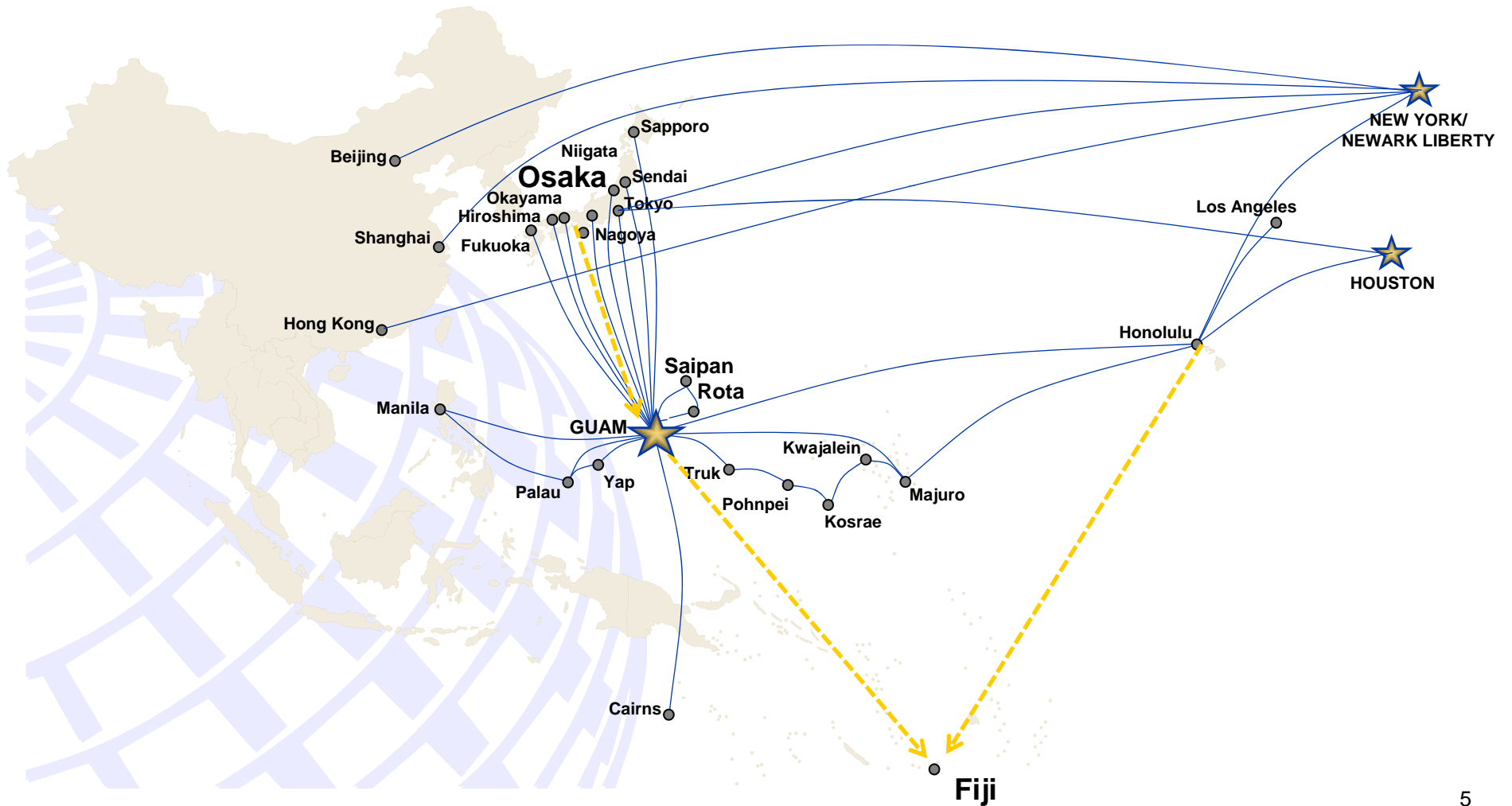


40 Year History in the Region



Continental's Pacific Network

All that we do revolves around Guam



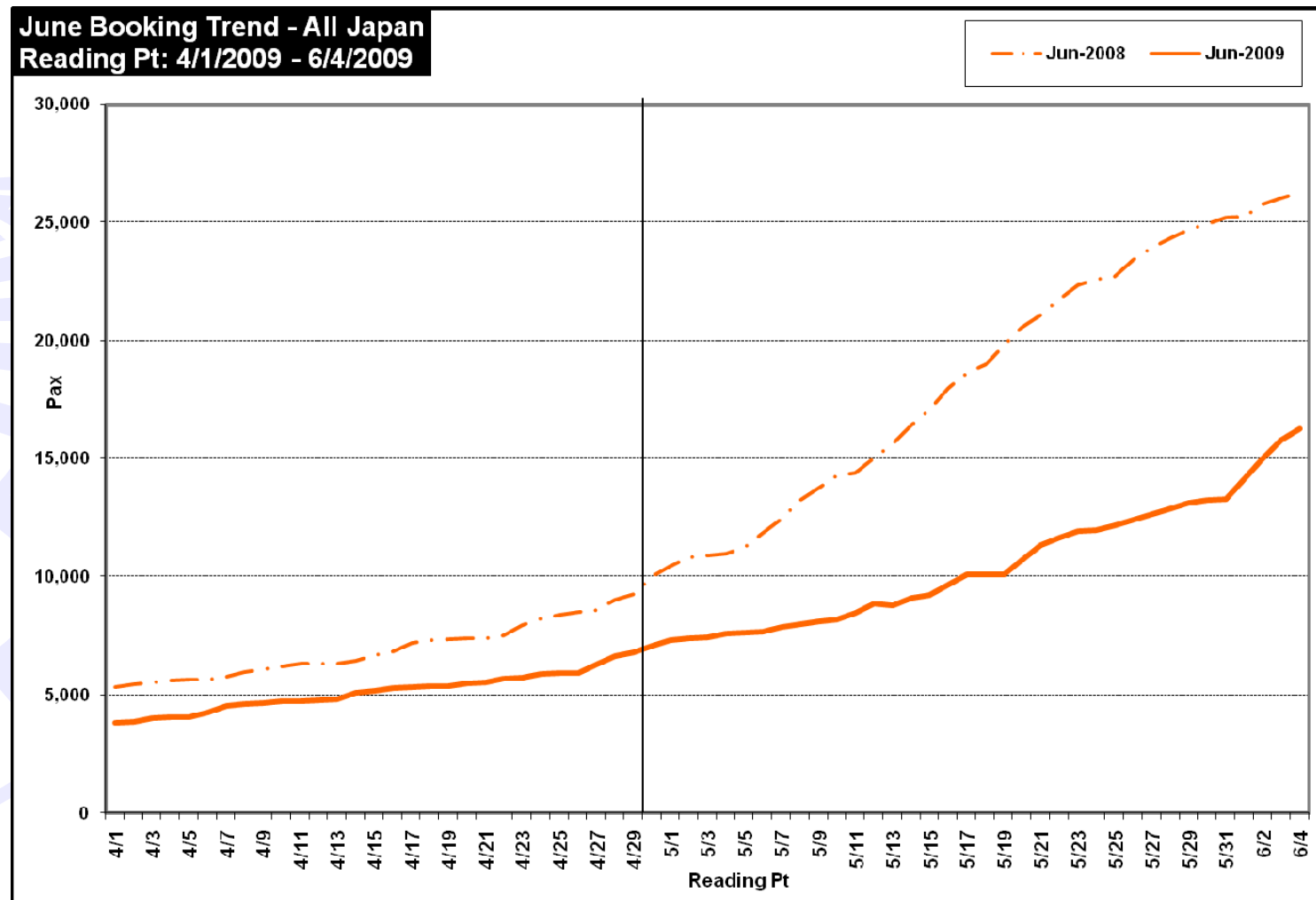
Comparative Cities

- Guam has more flights and more seats than any comparable US city
- Guam's 184 seats/departure ranks #1 among all US airports

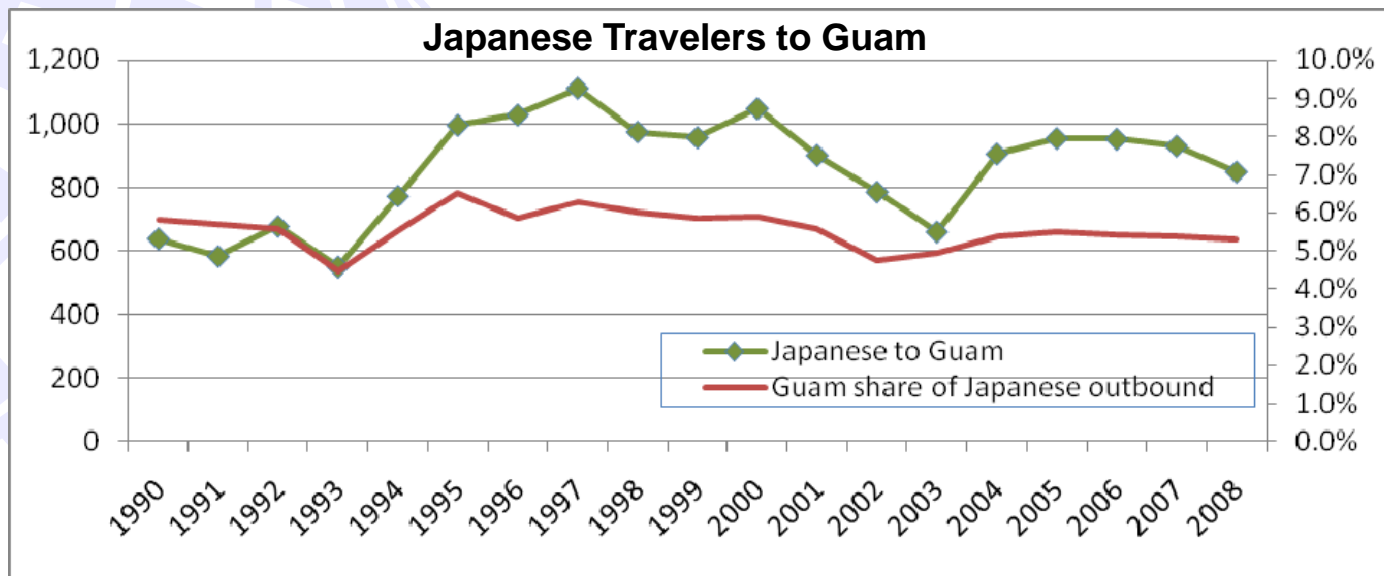
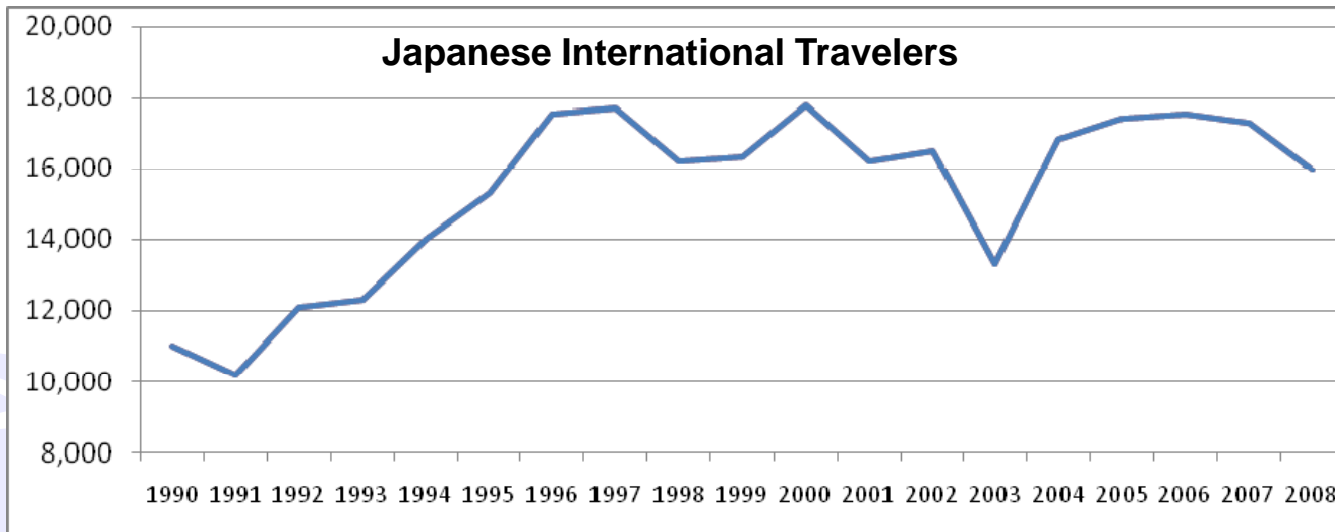


H1N1 “Swine Flu” Impact

- Massive impact across from China, HKG, and Japan to all destinations
- CO cancelled 36 flights in June due to low demand

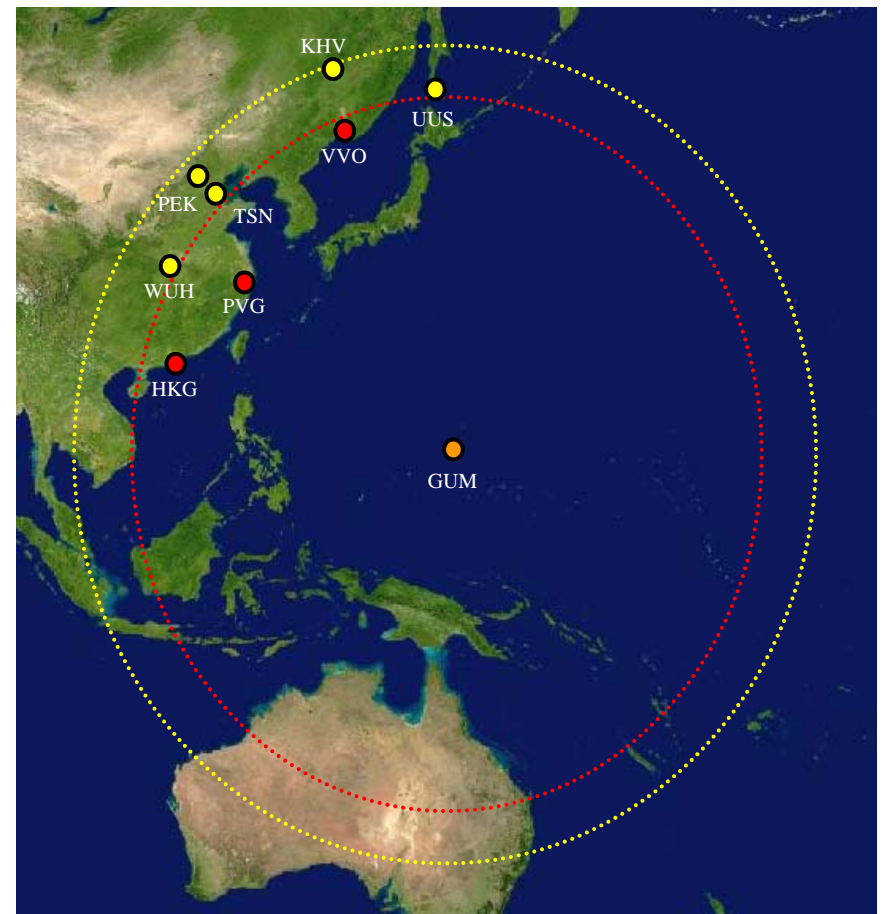


Japanese Historical Trends



Expansion Plans: Pursuing Opportunities

1. Starting KIX-GUM service from Dec 23. Plan for 7x/4x year-round schedule
2. Adding Fiji service from Guam and Honolulu from Dec 18
3. Guam-CNMI Visa Waiver Program has potential
 - HKG SAR passports
 - China/Russia access requires Visa Waiver
 - MNL H1/H2 labor
4. Various charter flights



Conclusion

Thank you

